

Third Party Authorisation Form

Landmark Mortgages
Gateway House
Gargrave Road
Skipton
BD23 2HL

Account Number:

In accordance with data protection regulation, we cannot correspond with any other party without your consent.

If you wish an immediate family member, such as a parent, brother, sister, spouse or civil partner, or any other person to be added to your account please complete the details below and indicate the level of access that you authorise.

This authorisation does not allow the third party to make any amendments to your account.

Third Party Full Name:

Third Party Date of Birth:

Third Party Address:

 Postcode:

Telephone Number:

Relationship to Customers

| | |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |
|----------------------|----------------------|

Third Party Signature:

Date:

Declaration

We hereby give the above third party the following access to our mortgage account (please indicate):

| | | Please Indicate |
|----------|----------------------------------|------------------------|
| Option 1 | Information only and no payments | <input type="text"/> |
| Option 2 | Payments only and no information | <input type="text"/> |
| Option 3 | Information and Payments | <input type="text"/> |

Signed:

Date:

Signed:

Date:

Third Party Information Form

We're required to keep up to date information on individuals who make payments to us. This helps us to comply with our regulatory requirements. Please complete the required information and return back to us in the pre-paid envelope.

| | |
|-----------------------|--|
| Account Number | |
|-----------------------|--|

| | Third Party |
|------------------------|--------------------|
| Full name | |
| Date of birth | |
| Current Address | |

| | |
|---|--|
| Employment status (e.g. full-time, part-time, unemployed, retired, student) | |
| Employment industry | |
| Job title | |
| Employment income | |
| Other income (e.g. retirement, rental, investments, benefits) | |
| Total savings value | |
| How savings were built up | |

I declare that all the above statements are true and complete. I agree to provide Landmark Mortgages with further information or documentary evidence in respect of the above if requested.

| | |
|---------------------|--|
| Signature(s) | |
| Date | |

If you would like more information about how Landmark Mortgages uses Personal Data, please visit the Privacy Notice on our website: <https://www.landmarkmortgages.com/privacy-notice/>